

**ATLANTIC MUNICIPAL UTILITIES - BOARD OF TRUSTEES
REGULAR MEETING AGENDA
FEBRUARY 16, 2015 - 5:30 P.M.**

- 1. Adoption of Agenda**
Approve the meeting agenda
- 2. Visitors, if any**
- 3. Monthly Consent Agenda**
Monthly Consent Agenda Items Include:
Approval of Minutes of Previous Meeting(s)
Approval of Monthly Financial Reports
Approval of Monthly Vouchers
- 4. Approve the Underwriting Engagement Letter with D.A. Davidson**
Approve the underwriting agreement with D.A. Davidson
- 5. Approve the Letter of Engagement with Ahlers & Cooney, P.C. for Bond Counsel**
Approve the letter of engagement to hire disclosure bond counsel
- 6. Approve the Letter of Engagement with Ahlers & Cooney, P.C. for Disclosure Counsel**
Approve the letter of engagement to hire disclosure bond counsel
- 7. Approve RESOLUTION FIXING DATE FOR A MEETING ON THE AUTHORIZATION OF A LOAN AGREEMENT AND THE ISSUANCE OF NOT TO EXCEED \$4,950,000 ELECTRIC REVENUE REFUNDING CAPITAL LOAN NOTES, SERIES 2015A, OF THE CITY OF ATLANTIC, STATE OF IOWA, AND PROVIDING FOR PUBLICATION OF NOTICE THEREOF**
- 8. Approve the RESOLUTION FIXING DATE FOR A MEETING ON THE AUTHORIZATION OF A LOAN AGREEMENT AND THE ISSUANCE OF NOT TO EXCEED \$2,550,000 ELECTRIC REVENUE CAPITAL LOAN NOTES, SERIES 2015B, OF THE CITY OF ATLANTIC, STATE OF IOWA, AND PROVIDING FOR PUBLICATION OF NOTICE THEREOF**
- 9. Approve the RESOLUTION APPROVING POST-ISSUANCE COMPLIANCE POLICY**
- 10. Approve the RESOLUTION APPROVING CONTINUING DISCLOSURE POLICY**
- 11. General Manager's Report**
- 12. Old Business**
- 13. New Business**
- 14. Adjournment**