

**ATLANTIC MUNICIPAL UTILITIES - BOARD OF TRUSTEES
REGULAR MEETING AGENDA
APRIL 13, 2015 - 5:30 P.M.**

1. Adoption of Agenda

Approve the meeting agenda.

2. Visitors, if any

3. Monthly Consent Agenda

Approval of Minutes of Previous Meeting(s)
Approval of Monthly & Quarterly Financial Reports
Approval of Monthly Vouchers
Approve the monthly consent agenda

4. RESOLUTION APPOINTING PAYING AGENT, NOTE REGISTRAR, AND TRANSFER AGENT, APPROVING THE PAYING AGENT NOTE REGISTRAR AND TRANSFER AGENT AGREEMENT AND AUTHORIZING THE EXECUTION OF THE AGREEMENT FOR THE \$4,825,000 ELECTRIC REVENUE REFUNDING CAPITAL LOAN NOTES, SERIES 2015A

Appoint/approve agreements/authorize execution of agreement for the paying agent, note registrar, and transfer agent on Series 2015A

5. Tax Exemption Certificate for the Series 2015A Notes

Approve the tax exemption certificate.

6. Continuing Disclosure Certificate for the Series 2015A Note

Approve the continuing disclosure certificate

7. RESOLUTION APPROVING AND AUTHORIZING A FORM OF LOAN AGREEMENT AND AUTHORIZING AND PROVIDING FOR THE ISSUANCE OF CAPITAL LOAN NOTES AND PROVIDING FOR A METHOD OF PAYMENT OF THE NOTES ON SERIES 2015A

Approve/authorize a form of loan agreement, authorize/provide for issuance, and method of payment on the note

8. RESOLUTION APPOINTING PAYING AGENT, NOTE REGISTRAR, AND TRANSFER AGENT, APPROVING THE PAYING AGENT AND NOTE REGISTRAR AND TRANSFER AGENT AGREEMENT AND AUTHORIZING THE EXECUTION OF THE AGREEMENT FOR THE \$2,525,000 ELECTRIC REVENUE REFUNDING CAPITAL LOAN NOTES, SERIES 2015B

Appoint/approve agreements/authorize execution of agreement for the paying agent, note registrar, and transfer agent on Series 2015B

9. Tax Exemption Certificate for the Series 2015B Notes

Approve the tax exemption certificate

10. Continuing Disclosure Certificate for the Series 2015B Notes

Approve the continuing disclosure certificate

11. RESOLUTION APPROVING AND AUTHORIZING A FORM OF LOAN AGREEMENT AND AUTHORIZING AND PROVIDING FOR THE ISSUANCE OF CAPITAL LOAN NOTES AND PROVIDING FOR A METHOD OF PAYMENT OF THE NOTES ON SERIES 2015B
Approve and authorize a form of loan agreement and method of payment on the note

12. General Manager's Report

13. Old Business

14. New Business

15. Adjournment